

# McKeating Actuarial Services, Inc.

[www.mckeating-actuarial.com](http://www.mckeating-actuarial.com)

## About Kelley McKeating

Kelley was born and raised in Quebec. She is a graduate of the University of Waterloo (Honours BMath, Actuarial Science major), and became an actuary in 1995.

She spent most of her early career specializing in pensions and employee benefits. In 2005, she changed direction and began to focus on expert evidence and litigation support.

Kelley has prepared more than 4,400 expert reports (civil litigation and family law, combined) since 2005 and has testified as an expert in Ontario, New Brunswick, Nova Scotia, and Newfoundland & Labrador. She practices primarily, but not exclusively, in Ontario and Atlantic Canada.

From 2011 to 2015, she was Chair of the Committee on Actuarial Evidence of the Canadian Institute of Actuaries. This is the practice leadership group for actuaries who act as opinion experts in adversarial situations. From 2020 to 2022, she chaired the Designated Group that was responsible for reviewing and updating the Canadian Institute of Actuaries' Standards of Practice for Actuarial Evidence. From late 2023 to May of 2024, she was Chair of the Designated Group that is reviewing and updating the Canadian Institute of Actuaries' Standards of Practice for criminal interest rates. In 2020 and 2021, Kelley served as the only independent actuary on a Technical Advisory Committee for Family Law Pension Matters for FSRA (the regulator of Ontario-registered pension plans).

Kelley provides expert economic loss opinions to lawyers who are involved in personal injury and wrongful death litigation, as well as in termination of employment and estate disputes. She has a balanced practice, working regularly for both plaintiff lawyers (approximately two-thirds of the time) and defendant lawyers (approximately one-third of the time).

For family law lawyers, she provides marriage breakdown pension valuations, critiques of family law valuation reports prepared by plan administrators or other actuaries, income tax adjustment reports, lump-sum support determinations, and "Boston" calculations. She also assists clients in the drafting of the pension-related sections of separation agreements.

Kelley has also provided her expert opinion in civil disputes and criminal matters pertaining to a potential criminal rate of interest.

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Kelley is often invited to speak at legal and actuarial conferences. Recent examples:

- Pensions Update – 18<sup>th</sup> Family Law Summit; Law Society of Ontario (March 2024)
- Vexing Issues in Pension Valuation – Making Sense of Pensions in Family Law; Osgoode Hall Continuing Professional Development (February 2024)
- Damage Awards in Health Litigation: Trends and Predictions – Canadian Bar Association Health Law Summit (May 2023)
- Impact of the Pandemic on a Personal Injury Practice – Personal Injury Update; Middlesex Law Association (December 2021)
- Lost Valuable Services and Future Care Costs: The Actuary's Role – Damages, Damages, Damages; Atlantic Provinces Trial Lawyers Association (June 2020)
- Pension Valuators: When do you still need one? – Ontario Bar Association (October 2019)
- Where did time go? Time Use Statistics Derived from the 2015 Statistics Canada General Social Survey – Canadian Institute of Actuaries Actuarial Evidence Seminar (September 2019)
- The Ins and Outs of Pensions as Net Family Property – OCLF/OAFM (May 2019)

Contact information:

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