

McKeating Actuarial Services, Inc.

www.mckeating-actuarial.com

Pension Loss Checklist (Wrongful Dismissal)

We are accustomed to working with incomplete or imperfect information. Please start by sending the information that is **easily available**. We'll review it and advise if anything further is required. In general, here's what's needed:

General Information

- Name of plaintiff employee and defendant employer (for conflict of interest check)
- Date of termination of employment
- Number of weeks/months of notice given?
- Alternate (additional) notice being claimed
- Annual earnings at date of termination

Documents

- Most recent regular annual pension statement (usually prepared as of December 31 and sent to employees each spring)
- Final paystub prior to termination
- Pension estimate/option form which was given to the employee at termination
- Portion of the termination letter which addresses the pension entitlement

Questions? Please contact us:

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